I. BEQUEST CLAUSE FOR THE BENEFIT OF THE UNITED STATES HOLOCAUST MEMORIAL MUSEUM’S PERMANENT ENDOWMENT FUND

ENDOWMENT FUND BEQUEST
I [Name] hereby give, devise and bequeath [the sum of $ (dollar amount)] [(percentage) % of my residuary estate]* to the United States Holocaust Memorial Museum (Federal Employer Identification Number 52-1309391), an independent establishment of the United States government, located at 100 Raoul Wallenberg Place, SW, Washington, DC 20024-2126, to be used by it in support of its Permanent Endowment Fund,** an unrestricted permanent real endowment fund, or its successor fund, if any.

II. BEQUEST CLAUSE FOR AN OUTRIGHT GIFT TO THE UNITED STATES HOLOCAUST MEMORIAL MUSEUM

ANNUAL FUND BEQUEST
I [Name] hereby give, devise and bequeath [the sum of $ (dollar amount)] [(percentage) % of my residuary estate]* to the United States Holocaust Memorial Museum (Federal Employer Identification Number 52-1309391), an independent establishment of the United States government, located at 100 Raoul Wallenberg Place, SW, Washington, DC 20024-2126, to be used by it in support of the Annual Fund of the United States Holocaust Memorial Museum, or its successor fund, if any.

*Bracketed language represents alternate types of bequests—a specific dollar amount, or a percentage of an individual’s residuary estate.

**A bequest to establish a restricted endowment fund is another alternative. Bequests can be directed to one or more of the Museum’s four general areas of endeavor—the Center for Advanced Holocaust Studies, the Committee on Conscience, the National Institute for Holocaust Education, and our Rescue the Evidence Initiative. If you are considering such a bequest, it should be discussed with a Museum representative as early as possible in your estate planning process to ensure that the language you utilize is appropriate and/or that the restrictions you are contemplating are feasible. Please contact George E. Hellman, J.D., Director of Planned Giving, at 202.488.6591 or ghellman@ushmm.org.

The information provided above is not intended to serve as tax or legal advice. Please consult your attorney and/or financial advisor before making a gift. Contributions to the United States Holocaust Memorial Museum are eligible for the maximum income and estate tax charitable deductions available for gifts to a public charity.