



TIMOTHY HURSELEY

NAMING THE MUSEUM

As Beneficiary of Your Retirement Plan Assets

Thank you for considering designating the United States Holocaust Memorial Museum as the/a beneficiary of your retirement plan assets.

The first step toward accomplishing this goal is to obtain a Beneficiary Designation Form from the trustee of your IRA or other retirement plan. As such a form is fairly standard, the following information should help you complete it correctly.

- **Identity/Name of Charity:** United States Holocaust Memorial Museum
- **Address:** 100 Raoul Wallenberg Place, SW
Washington, DC 20024-2126
ATTN: Director of Planned Giving
- **Federal Employer Identification Number:** 52-1309391
- **Where the Designated Charity Was Incorporated/Established:**
The United States Holocaust Memorial Museum is an independent establishment of the United States government.

In most cases, completing this form, mailing the original to the trustee of your retirement plan, and providing the United States Holocaust Memorial Museum with a copy for our records is all that is necessary. Sometimes, however, a more

detailed Museum Beneficiary Designation form is required—if, for example, you wish to direct your retirement plan assets to a restricted endowment fund. You should also consider submitting a more detailed form if you want to direct your retirement plan assets to the Museum’s General Endowment Fund. (Alternatively, you could use the Beneficiary Designation Form and insert the words “United States Holocaust Memorial Museum for the benefit of its Permanent General Endowment Fund” where appropriate.) We also encourage you to have your attorney or advisor review any form provided by the trustee before you sign it.

If you have any questions, please call George E. Hellman, J.D., the Museum’s Director of Planned Giving, at 202.488.6591; e-mail ghellman@ushmm.org; or write to:

George E. Hellman, J.D.
Director of Planned Giving
United States Holocaust Memorial Museum
100 Raoul Wallenberg Place, SW
Washington, DC 20024-2126

The information provided in this document is not intended to serve as tax or legal advice. Please consult your attorney and/or financial advisor before making a gift. Contributions to the United States Holocaust Memorial Museum are eligible for the maximum income and estate tax charitable deductions available for gifts to a public charity.

UNITED STATES
HOLOCAUST
MEMORIAL
MUSEUM

100 Raoul Wallenberg Place, SW Washington, DC 20024-2126 T 202.488.0400 F 202.488.2690 ushmm.org

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